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IntelliCentrics Global Holdings Ltd.

中智全球控股有限公司

*(Incorporated in the Cayman Islands with limited liability)
(In liquidation)*

ANNOUNCEMENT

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING IN RELATION TO THE WINDING UP PROPOSAL

References are made to (i) the circular (the “**VSD Circular**”) dated March 28, 2024 issued by IntelliCentrics Global Holdings Ltd. (the “**Company**”) in relation to, among other things, the proposed very substantial disposal in relation to disposal of the entire issued share capital of Inception Point Systems Ltd. (the “**Disposal**”), the proposed declaration of special interim dividend and proposed amendment of the existing articles of association of the Company, and the proposed withdrawal of listing of the Company (collectively, the “**Proposals**”); (ii) the announcement dated April 18, 2024, jointly issued by the Company and symplr software LLC with respect to the poll results of the extraordinary general meeting in relation to the Proposals; (iii) the announcement dated April 25, 2024 issued by the Company in relation to, among other things, completion of the Disposal; (iv) the announcement dated May 3, 2024 issued by the Company in relation to, among other things, the despatch of cheques and completion of wire transfers for payment of special interim dividend; (v) the announcement dated July 31, 2024 issued by the Company in relation to the Winding Up Proposal (as defined in the VSD Circular) and the extraordinary general meeting (the “**EGM**”) of the Company in connection with the Winding Up Proposal; and (vi) the circular (the “**EGM Circular**”) dated July 31, 2024 issued by the Company in relation to the Winding Up Proposal and the EGM incorporating, among other things, the notice of the EGM (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the EGM Circular.

POLL RESULTS OF THE EGM

The EGM was held at 10:00 a.m. on Thursday, August 15, 2024 at 18/F, No. 1, Songzhi Road, Xinyi District, Taipei City, Taiwan. Mr. Lin Tzung-Liang, chairman of the Board and an executive Director, acted as the chairman of the EGM. At the EGM, all the proposed resolutions as set out in the EGM Notice (collectively, the “**Resolutions**”) were taken by poll.

As at the date of the EGM, the total number of Shares in issue was 452,544,655. As disclosed in the VSD Circular, each of the RSA Scheme Trustees could not exercise the voting rights attached to the Shares held by it (whether directly or through its nominee) under the respective RSA Schemes. Therefore, in compliance with the respective RSA Schemes, Computershare and Tricor BVI Holdco have abstained from voting on the Resolutions. As disclosed in the EGM Circular, Mr. Wong has a material interest in, and has abstained from voting on all of the ordinary resolutions proposed at the EGM (collectively, the “**Ordinary Resolutions**”) in relation to the appointment and remuneration of the Liquidator.

Computershare Hong Kong Investor Services Limited, the Hong Kong Share Registrar, acted as the scrutineer for the vote-taking at the EGM. The poll results in respect of the EGM are as follows:

Results of the EGM

Special Resolution		Number of Votes (%)	
		For	Against
The Company be placed into Voluntary Liquidation.		166,280,326 (100%)	0 (0%)
Ordinary Resolutions		For	Against
(a)	Mr. Wong Man Chung Francis of Union Alpha C.P.A. Limited be appointed as the Liquidator of the Company.	166,280,326 (100%)	0 (0%)
(b)	The remuneration of the Liquidator be approved and be paid out of the Company’s assets.	166,280,326 (100%)	0 (0%)
(c)	The remuneration of the Liquidator for any work undertaken on a time spent basis pursuant to the Liquidator Mandate be approved.	166,280,326 (100%)	0 (0%)

Note:

1. All percentages in the above table are approximations and rounded to the nearest 2 decimal places.

As not less than two-thirds of the votes cast by the Shareholders (as being entitled to do so) voting in person or by proxy were cast in favour of the special resolution proposed at the EGM (the “**Special Resolution**”), the Special Resolution was duly passed as a special resolution of the Company.

As more than 50% of the votes cast by the Shareholders (as being entitled to do so) voting in person or by proxy were cast in favour of each of the Ordinary Resolutions, the Ordinary Resolutions were duly passed as ordinary resolutions of the Company.

COMMENCEMENT OF VOLUNTARY LIQUIDATION

Pursuant to the laws of the Cayman Islands, the voluntary liquidation of the Company is deemed to have commenced on August 15, 2024, being the date on which the Special Resolution is passed.

The Company will make further announcement(s) on its website (<http://www.intellicentrics-global.com>) and the website of the SFC (<http://www.sfc.hk>) advising Shareholders of the progress of the Voluntary Liquidation as appropriate.

By order of the Board
IntelliCentrics Global Holdings Ltd.
(In liquidation)
LIN Tzung-Liang
Chairman and executive director

Hong Kong, August 15, 2024

As of the date of this announcement, the Board comprises: Mr. LIN Tzung-Liang (Chairman) and Mr. Michael James SHEEHAN as executive Directors; and Mr. WONG Man Chung Francis as independent non-executive Director.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.