

## ALTUS CAPITAL LIMITED

21 Wing Wo Street  
Central, Hong Kong

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### IntelliCentrics Global Holdings Ltd.

777 International Parkway  
Suite 400  
Flower Mound, Texas 75022  
United States of America

28 March 2024

Dear Sirs,

- (1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF INCEPTION POINT SYSTEMS LTD.;**  
**(2) PROPOSED DECLARATION OF SPECIAL INTERIM DIVIDEND; PROPOSED AMENDMENT OF THE ARTICLES OF ASSOCIATION;**  
**(3) APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;**  
**(4) PROPOSED WITHDRAWAL OF LISTING OF INTELLICENTRICS GLOBAL HOLDINGS LTD. AND WINDING UP PROPOSAL;**  
**AND**  
**(5) EXTRAORDINARY GENERAL MEETING AND CLOSURE OF REGISTER OF SHAREHOLDERS**

We, Altus Capital Limited, refer to the circular issued by IntelliCentrics Global Holdings Ltd. dated 28 March 2024 in relation to, among other things, the captioned matters (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We act as the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Proposals. We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders as set out in Part V of the Circular (the “**IFA Letter**”), our report on the Target Group Financial Information as set out in Appendix III to the Circular (the “**IFA Report**”), our opinions, and the references to our name, opinions, advice, logo and qualifications in the form and context in which they respectively appear in the Circular.

We hereby further consent to, and confirm that we have not withdrawn our consent to, the IFA Letter, the IFA Report and this letter being made available for public inspection and display as described in the paragraph headed “11. Documents on Display” in Appendix VI to the Circular.

We also confirm that we do not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also confirm that we do not have any interest, direct or indirect, in any assets which have been, since 30 June 2023, being the date to which the latest published audited consolidated accounts of the Company were made up, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,  
For and on behalf of  
**Altus Capital Limited**



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Name: Chang Sean Pey  
Position: Responsible Officer