



**UBS AG**  
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CONFIDENTIAL

**IntelliCentrics Global Holdings Ltd.**

777 International Parkway  
Suite 400  
Flower Mound, Texas 75022  
United States of America

**sympplr software LLC**

315 Capitol Street, Suite 100  
Houston, Texas 77002

March 28, 2024

Dear Sirs,

- (1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO  
DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF INCEPTION  
POINT SYSTEMS LTD.;**
- (2) PROPOSED DECLARATION OF SPECIAL INTERIM DIVIDEND;  
PROPOSED AMENDMENT OF THE ARTICLES OF ASSOCIATION;**
- (3) APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;**
- (4) PROPOSED WITHDRAWAL OF LISTING OF INTELLECENTRICS  
GLOBAL HOLDINGS LTD. AND WINDING UP PROPOSAL;**
- AND**
- (5) EXTRAORDINARY GENERAL MEETING AND  
CLOSURE OF REGISTER OF SHAREHOLDERS**

We, UBS AG Hong Kong Branch<sup>1</sup>, refer to the circular issued by IntelliCentrics Global Holdings Ltd. dated March 28, 2024 in relation to, among other things, the captioned matters (the “**Circular**”). Capitalized terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We act as the financial adviser to the Company in respect of the Proposals. We hereby confirm that we have given and have not withdrawn our written consent to the issue of the

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<sup>1</sup> UBS AG is incorporated in Switzerland with limited liability.

Circular with the inclusion therein of our opinions and the references to our name, opinions, advice, logo and qualifications in the form and context in which they respectively appear in the Circular.

We hereby further consent to, and confirm that we have not withdrawn our consent to, this letter being made available for public inspection and display as described in the paragraph headed “*11. Documents on Display*” in Appendix VI to the Circular.

We also confirm that we do not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also confirm that we do not have any interest, direct or indirect, in any assets which have been, since June 30, 2023, being the date to which the latest published audited consolidated accounts of the Company were made up, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,  
for and on behalf of

**UBS AG Hong Kong Branch**



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Name: Samson Lo  
Position: Managing Director



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Name: Michael Wong  
Position: Executive Director