

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated March 18, 2019 (the “**Prospectus**”) of IntelliCentrics Global Holdings Ltd. (the “**Company**”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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IntelliCentrics Global Holdings Ltd.

中智全球控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6819)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-Allotment Option described in the Prospectus has been partially exercised by CLSA Limited, on behalf of the International Underwriters, on April 18, 2019, in respect of an aggregate of 7,641,500 Shares (the “**Over-Allotment Shares**”), representing approximately 9.45% of the Offer Shares initially available under the Global Offering before any exercise of the Over-Allotment Option, to facilitate the return of 7,641,500 Shares to Ocina Corp. of the Shares borrowed by CLSA Limited from Ocina Corp. under the Stock Borrowing Agreement, which were used to cover over-allocations in the International Offering. The portion of the Over-Allotment Option which has not been exercised by CLSA Limited on behalf of the International Underwriters will lapse on April 20, 2019.

The Over-Allotment Shares will be allotted and issued by the Company at HK\$5.35 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

The Company further announces, pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), that the stabilizing period in connection with the Global Offering will end on April 20, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Further information of stabilizing actions undertaken by CLSA Limited, as the Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, during the stabilization period is set out in this announcement.

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Approval of Listing

Approval for the listing and permission to deal in the Over-Allotment Shares has already been granted by the Listing Committee of the Stock Exchange.

Shareholding Structure of the Company upon the partial exercise of the Over-Allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the partial exercise of the Over-Allotment Option is as follows:

Shareholders	Immediately before the allotment and issue of the Over-Allotment Shares		Immediately after the allotment and issue of the Over-Allotment Shares	
	<i>Number of shares</i>	<i>Approximate percentage of the Company's issued share capital</i>	<i>Number of shares</i>	<i>Approximate percentage of the Company's issued share capital</i>
Ocin Corp.	289,269,895	64.36%	289,269,895	63.28%
Mr. Sheehan Trust ⁽¹⁾	40,000,000	8.90%	40,000,000	8.75%
Mr. Lin Kuo Chang ⁽²⁾	680,000	0.15%	680,000	0.15%
Public Shareholders	<u>119,520,760</u>	<u>26.59%</u>	<u>127,162,260</u>	<u>27.82%</u>
Total	<u>449,470,655</u>	<u>100%</u>	<u>457,112,155</u>	<u>100%</u>

Notes:

- (1) Mr. Sheehan Trust is a trust associated with Mr. Sheehan, our Chief Executive Officer and an executive Director of our Company, with Mr. Sheehan being a beneficiary and the trustee.
- (2) Mr. Lin Kuo-Chang is a non-executive Director of our Company.

The additional net proceeds of approximately HK\$39.65 million to be received by the Company from the issue and allotment of the Over-allotment Shares after deducting the underwriting commissions and other estimated expenses in connection with the partial exercise of the Over-Allotment Option, will be used by the Company as to approximately HK\$34.62 million for working capital and other general corporate purposes. Accordingly, approximately 10% of the total net proceeds from the Global Offering, including the net proceeds from the exercise of the Over-Allotment Option, have been allocated for working capital and other general corporate purposes. The remaining net proceeds of approximately HK\$5.03 million from the exercise of the Over-Allotment Option together with the Company's other resources as disclosed in the Company's announcement of offer price and allotment results dated 26 March 2019 will be used for funding potential acquisitions and developing strategic alliances as disclosed in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

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The stabilizing actions undertaken by CLSA Limited, as the Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, during the stabilization period involved:

1. over-allocations of an aggregate of 12,135,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering before the exercise of the Over-Allotment Option;
2. borrowing of an aggregate of 12,135,000 Shares by CLSA Limited from Ocina Corp. pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Offering;
3. successive purchases of an aggregate of 4,493,500 Shares in the price range of HK\$5.00 to HK\$5.35 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing approximately 5.55% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-Allotment Option. The last purchase made by the Stabilizing Manager on the market during the stabilization period was on March 29, 2019 at the price of HK\$5.00 per Shares (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%); and
4. the partial exercise of the Over-Allotment Option by CLSA Limited on behalf of the International Underwriters on April 18, 2019, in respect of the Over-Allotment Shares at the Offer Price, to facilitate the return of 7,641,500 Shares to Ocina Corp. of the borrowed Shares under the Stock Borrowing Agreement which were used to cover the over-allocations in the International Offering.

PUBLIC FLOAT

Immediately following completion of the Global Offering and after the partial exercise of the Over-Allotment Option, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board
IntelliCentrics Global Holdings Ltd.
LIN Tzung-Liang
Chairman of the Board

Hong Kong, April 18, 2019

As at the date of this announcement, the executive Directors are Mr. LIN Tzung-Liang and Mr. Michael James SHEEHAN; the non-executive Directors are Mr. LIN Kuo-Chang and Mr. Sean FANG; and the independent non-executive Directors are Mr. CHAN Kwok Wai, Mr. LO Chiang and Mr. SHEN Haipeng.