

*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated March 18, 2019 (the “**Prospectus**”) issued by IntelliCentrics Global Holdings Ltd. (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act. There will be no public offer of the securities in the United States. The securities are being offered and sold outside the United States to non-U.S. person in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period beginning on the Listing Date, and expected to end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) are set forth in the section headed “Structure of the Global Offering” in the Prospectus.*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall. A public announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.intellicentrics-global.com](http://www.intellicentrics-global.com) within seven days of the expiration of the stabilization period.*

*Potential investors of the Hong Kong Public Offer Shares should note that CLSA Limited (for itself and on behalf of the Hong Kong Underwriters) and the Sole Sponsor have the right, at their sole and absolute discretion, to terminate the Hong Kong Underwriting Agreement upon giving notice (orally or in writing) to the Company if any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, March 27, 2019).*



## **IntelliCentrics Global Holdings Ltd.**

**中智全球控股有限公司**

*(Incorporated in the Cayman Islands with limited liabilities)*

### **GLOBAL OFFERING**

**Number of Offer Shares under the** : **80,900,000 Shares**  
**Global Offering** (subject to the Over-Allotment Option)  
**Number of Hong Kong Public Offer Shares** : **4,736,500 Shares**  
**Number of International Offer Shares** : **76,163,500 Shares**  
(subject to the Over-Allotment Option)  
**Offer Price** : **HK\$5.35 per Offer Share**  
(exclusive of brokerage of 1.0%,  
SFC transaction levy of 0.0027% and  
Stock Exchange trading fee of 0.005%)  
**Nominal Value** : **US\$0.0001 per Share**  
**Stock code** : **6819**

**Sole Sponsor**



**Joint Global Coordinators**



**Joint Bookrunners and Joint Lead Managers**



## **ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

## SUMMARY

### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$5.35 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$5.35 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-Allotment Option, after deducting the underwriting commissions, discretionary incentive fees and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$357.3 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below.

### Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 2,632 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 4,736,500 Hong Kong Public Offer Shares, equivalent to approximately 0.59 times of the total number of 8,090,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares under the Hong Kong Public Offering is 4,736,500 Offer Shares, representing approximately 5.85% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option). The 3,353,500 Offer Shares initially offered under the Hong Kong Public Offering which were unsubscribed have been reallocated to the International Offering.

### International Offering

- A total number of 87 places have been allotted five board lots of Shares or less, representing approximately 71.9% of the 121 places under the International Offering. These places have been allotted a total of 92,000 Offer Shares, representing approximately 0.12% of the Offer Shares under the International Offering assuming no exercise of the Over-Allotment Option. A total number of 45 places have been allotted two board lots of Shares or less, representing approximately 37.2% of the 121 places under the International Offering. These places have been allotted a total of 25,500 Offer Shares, representing approximately 0.03% of the Offer Shares under the International Offering assuming no exercise of the Over-Allotment Option. A total number of 39 places have been allotted one board lot of Shares, representing approximately 32.2% of the 121 places under the International Offering. These places have been allotted a total of 19,500 Offer Shares, representing approximately 0.03% of the Offer Shares under the International Offering assuming no exercise of the Over-Allotment Option.

- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and the Offer Shares initially offered under the International Offering have been slightly over-subscribed. The Joint Global Coordinators have exercised their discretion to reallocate the unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. A total number of 3,353,500 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Shares under the International Offering has been increased to 76,163,500 Shares, representing approximately 94.15% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

### **Over-Allotment Option**

- In connection with the Global Offering, the Company has granted the Over-Allotment Option to the International Underwriters, exercisable by CLSA Limited on behalf of the International Underwriters, at any time from the Listing Date until Saturday, April 20, 2019, being the 30th day from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 12,135,000 additional Shares, representing an aggregate of 15% of the Offer Shares initially available under the Global Offering at the Offer Price under the International Offering to cover over-allocations in the International Offering, if any, or to effect the permitted stabilizing actions as described in the section headed “Structure of the Global Offering — Over-Allotment Option — Stabilization Action” in the Prospectus. Shareholders and potential investors should note that the Prospectus stated that “The stabilization period is expected to expire on Saturday, April 20, 2019”. Please note that the stabilization period will now end on Saturday, April 20, 2019. There was an over-allocation of 12,135,000 Offer Shares. Such over-allocation will be covered by exercising the Over-Allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-Allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-Allotment Option has not been exercised.

## Results of Allocations

- In relation to the Hong Kong Public Offering, the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **WHITE Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
  - results of allocations for the Hong Kong Public Offering will be available from the Company's website at [www.intellicentrics-global.com](http://www.intellicentrics-global.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, March 26, 2019;
  - results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English [www.eipo.com.hk/en/Allotment](http://www.eipo.com.hk/en/Allotment); Chinese [www.eipo.com.hk/zh-hk/Allotment](http://www.eipo.com.hk/zh-hk/Allotment)) on a 24-hour basis from 8:00 a.m., Tuesday, March 26, 2019 to 12:00 midnight, Monday, April 1, 2019. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, March 26, 2019 to Friday, March 29, 2019; and
  - special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Tuesday, March 26, 2019 to Thursday, March 28, 2019 at the receiving bank's designated branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

## Despatch/Collection of Share Certificates and Refund Monies

- Applicants using **WHITE** Application Form who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 26, 2019 or such other date as notified by the Company in the newspapers.

- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Form or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** service at their own risk on or before Tuesday, March 26, 2019.
- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their designated CCASS Investor Participants stock accounts or the stock accounts of their designated CCASS Participants as stated in their **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Tuesday, March 26, 2019 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS participant.
- Applicants using **WHITE** or **YELLOW** Application Form who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Form may collect their refund cheques (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 26, 2019 or such other date as notified by the Company in the newspapers.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Form who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, March 26, 2019.
- For applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheques by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, March 26, 2019.

## Commencement of Dealings

- Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, March 27, 2019, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, March 27, 2019. The Shares will be traded in board lots of 500 Shares. The stock code of the Shares is 6819.

The Directors confirm that no Offer Shares under the International Offering have been allocated to any core connected persons (as defined in the Listing Rules) of the Company, including without limitation, any Directors, or existing Shareholders (or any of such Directors' or Shareholders' respective close associates, as defined in the Listing Rules), whether in their own name or through nominees. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**"). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any "connected clients" of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines or any existing public holders of Shares or their close associates, whether in their own names or through nominees. The Directors confirm that none of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the Global Offering will become a substantial Shareholder (as defined in the Listing Rules) of the Company after the International Offering and the public float of the Company will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.



**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$5.35 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$5.35 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-Allotment Option, after deducting the underwriting commissions, discretionary incentive fees and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$357.3 million. The Company currently intends to apply such net proceeds as follows:

- approximately 65.7% of the net proceeds (approximately HK\$234.6 million) will be used for sales and marketing efforts, primarily for promoting our newly launched medical credentialing solution and pipeline solutions over the next three years;
- approximately 32.9% of the net proceeds (approximately HK\$117.7 million) will be used for repaying the principal amount of a bank facility in connection with the Reorganization. The bank facility had a term of three years to be matured upon April 16, 2021 with an interest rate of 4.45% as of December 31, 2018; and
- approximately 1.4% of the net proceeds (approximately HK\$5.0 million) will be used for working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details. As disclosed in the Prospectus, to the extent that the net proceeds from the Global Offering are less than expected, we will adjust our allocation of the net proceeds after repaying the principal amount of the bank facility. As a result, we have reduced to nil the amount originally allocated to funding potential acquisitions and developing strategic alliances. Any such opportunities will, going forward, be funded from the Company’s other resources.

## **APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING**

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. The final number of Offer Shares comprised in the Hong Kong Public Offering is 4,736,500 Offer Shares, representing approximately 5.85% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

At the close of the application lists at 12:00 noon on Thursday, March 21, 2019, a total of 2,632 valid applications pursuant to the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms; (ii) through giving **electronic application instructions** to HKSCC via CCASS; and (iii) to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** service [www.eipo.com.hk](http://www.eipo.com.hk), for a total of 4,736,500 Hong Kong Public Offer Shares were received, representing approximately 0.59 times of 8,090,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 2,632 valid applications for a total of 4,736,500 Hong Kong Public Offer Shares:

- 2,632 valid applications for a total of 4,736,500 Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$7.19 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 1.17 times of the 4,045,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- No valid application was received for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$7.19 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No application has been rejected due to invalid applications. 3 multiple applications or suspected multiple applications have been identified and rejected. 1 application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 4,045,000 Hong Kong Public Offer Shares) has been identified.

The Hong Kong Public Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

A total number of 87 placees have been allotted five board lots of Shares or less, representing approximately 71.9% of the 121 placees under the International Offering. These placees have been allotted a total of 92,000 Offer Shares, representing approximately 0.12% of the Offer Shares under the International Offering assuming no exercise of the Over-Allotment Option. A total number of 45 placees have been allotted two board lots of Shares or less, representing approximately 37.2% of the 121 placees under the International Offering. These placees have been allotted a total of 25,500 Offer Shares, representing approximately 0.03% of the Offer Shares under the International Offering assuming no exercise of the Over-Allotment Option. A total number of 39 placees have been allotted one board lot of Shares, representing approximately 32.2% of the 121 placees under the International Offering. These placees have been allotted a total of 19,500 Offer Shares, representing approximately 0.03% of the Offer Shares under the International Offering assuming no exercise of the Over-Allotment Option.

The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and the Offer Shares initially offered under the International Offering have been slightly over-subscribed. The Joint Global Coordinators have exercised their discretion to reallocate the unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. A total number of 3,353,500 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Shares under the International Offering has been increased to 76,163,500 Shares, representing approximately 94.15% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

The Directors confirm that no Offer Shares under the International Offering have been allocated to any core connected persons (as defined in the Listing Rules) of the Company, including without limitation, any Directors, or existing Shareholders (or any of such Directors’ or Shareholders’ respective close associates, as defined in the Listing Rules), whether in their own name or through nominees. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any “connected clients” of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines or any existing public holders of Shares or their close

associates, whether in their own names or through nominees. The Directors confirm that none of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial Shareholder (as defined in the Listing Rules) of the Company after the Global Offering and the public float of the Company will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-Allotment Option to the International Underwriters, exercisable by CLSA Limited on behalf of the International Underwriters, at any time from the Listing Date until Saturday, April 20, 2019, being the 30th day from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 12,135,000 additional Shares, representing an aggregate of 15% of the Offer Shares initially available under the Global Offering cover over-allocations in the International Offering, if any, or to effect the permitted stabilizing actions as described in the section headed “Structure of the Global Offering — Over-Allotment Option — Stabilization Action” in the Prospectus. Shareholders and potential investors should note that the Prospectus stated that “The stabilisation period is expected to expire on Saturday, April 20, 2019”. Please note that the stabilisation period will now end on Saturday, April 20, 2019. There was an over-allocation of 12,135,000 Offer Shares. Such over-allocation will be covered by exercising the Over-Allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-Allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.intellicentrics-global.com](http://www.intellicentrics-global.com). As at the date of this announcement, the Over-Allotment Option has not been exercised.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **WHITE Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

No. of shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
<b>POOL A</b>			
500	2,048	500 Shares	100.00%
1,000	224	1,000 Shares	100.00%
1,500	101	1,500 Shares	100.00%
2,000	59	2,000 Shares	100.00%
2,500	15	2,500 Shares	100.00%
3,000	45	3,000 Shares	100.00%
3,500	7	3,500 Shares	100.00%
4,000	10	4,000 Shares	100.00%
4,500	2	4,500 Shares	100.00%
5,000	26	5,000 Shares	100.00%
6,000	13	6,000 Shares	100.00%
7,000	9	7,000 Shares	100.00%
8,000	5	8,000 Shares	100.00%
9,000	3	9,000 Shares	100.00%
10,000	19	10,000 Shares	100.00%
15,000	12	15,000 Shares	100.00%
20,000	15	20,000 Shares	100.00%
25,000	1	25,000 Shares	100.00%
40,000	2	40,000 Shares	100.00%
50,000	4	50,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
70,000	3	70,000 Shares	100.00%
90,000	1	90,000 Shares	100.00%
100,000	3	100,000 Shares	100.00%
200,000	2	200,000 Shares	100.00%
300,000	2	300,000 Shares	100.00%
	<u>2,632</u>		
<b>POOL B</b>			
	<u>0</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 4,736,500 Offer Shares, representing 5.85% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

The final number of Offer Shares comprised in the International Offering is 76,163,500 Offer Shares, representing 94.15% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

## **RESULTS OF ALLOCATIONS**

In relation to the Hong Kong Public Offering, the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **WHITE Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- results of allocations for the Hong Kong Public Offering will be available from the Company's website at [www.intellicentrics-global.com](http://www.intellicentrics-global.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, March 26, 2019;
- results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English [www.eipo.com.hk/en/Allotment](http://www.eipo.com.hk/en/Allotment); Chinese [www.eipo.com.hk/zh-hk/Allotment](http://www.eipo.com.hk/zh-hk/Allotment)) on a 24-hour basis from 8:00 a.m., Tuesday, March 26, 2019 to 12:00 midnight, Monday, April 1, 2019. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, March 26, 2019 to Friday, March 29, 2019; and

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Tuesday, March 26, 2019 to Thursday, March 28, 2019 at any of the following branches of the receiving bank as set out below:

### Bank of China (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Connaught Road Central Branch	13–14 Connaught Road Central, Hong Kong
	King's Road Branch	131–133 King's Road, North Point, Hong Kong
Kowloon	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin, Kowloon
	Prince Edward Branch	774 Nathan Road, Kowloon
New Territories	Fanling Centre Branch	Shop 2D–E & H, Fanling Centre, Fanling, New Territories

### SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Offering:

- top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription (Note 1)	Shares held following the Global Offering	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of Over-Allotment Option) <sup>(Note 2)</sup>	as % of International Offering (assuming full exercise of Over-Allotment Option)	as % of total Offer Shares (assuming no exercise of Over-Allotment Option)	as % of total Offer Shares (assuming full exercise of Over-Allotment Option)	issued share capital (assuming no exercise of Over-Allotment Option)	issued share capital (assuming full exercise of Over-Allotment Option)
Top 1	16,139,500.00	16,139,500.00	21.19%	18.28%	19.95%	17.35%	3.59%	3.50%
Top 5	68,960,500.00	68,960,500.00	90.55%	78.10%	85.24%	74.12%	15.34%	14.94%
Top 10	84,650,500.00	84,650,500.00	111.15%	95.87%	104.64%	90.99%	18.83%	18.34%
Top 25	87,885,000.00	87,885,000.00	115.39%	99.53%	108.63%	94.46%	19.55%	19.04%

- top 1, 5, 10 and 25 of all the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription (Note 1)	Shares held following the Global Offering	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of Over-Allotment Option) <sup>(Note 2)</sup>	as % of International Offering (assuming full exercise of Over-Allotment Option)	as % of total Offer Shares (assuming no exercise of Over-Allotment Option)	as % of total Offer Shares (assuming full exercise of Over-Allotment Option)	issued share capital (assuming no exercise of Over-Allotment Option)	issued share capital (assuming full exercise of Over-Allotment Option)
Top 1	0	289,269,895	0.00%	0.00%	0.00%	0.00%	64.36%	62.67%
Top 5	44,017,500	373,287,395	57.79%	49.85%	54.41%	47.31%	83.05%	80.87%
Top 10	80,698,000	421,396,095	105.96%	91.39%	99.75%	86.74%	93.75%	91.29%
Top 25	84,258,000	448,678,895	110.63%	95.43%	104.15%	90.57%	99.82%	97.20%

*Note:*

1. The number of Shares under subscription includes over-allocated Shares.
2. The number of Shares under subscription includes over-allocated Shares, while the number of Shares in the International Offering does not take into account the Shares to be allotted and issued upon the exercise of the Over-Allotment Option.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**



Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A9230729	500						
B6806150	1000						
C3862494	500						
D5179085	500						
D6496963	2000						
E6416822	5000						
E7137587	500						
E9101865	500						
G255794A	500						
G3704431	500						
K0460338	500						
K0503029	500						
K2831996	500						
K4911431	500						
P4460867	2500						
P5739881	500						
P8207295	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
D2308526	500						
Y0056098	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001023065	500	01255243	500	04162119	500	06284933	500
0010741	2500	01260546	500	04164839	500	06295524	500
00120504X	500	01265756	500	0416563X	500	068190001	15000
00120541X	500	01266517	500	04180870	500	07036013	500
001225537	500	01282616	500	04186641	500	07044012	500
00128562X	500	01289678	500	04193813	500	07045050	500
0015507	1000	01302612	500	04198513	500	0705021X	500
002055518	500	01302720	500	04202519	500	07051693	500
002067724	500	01303304	500	04210317	500	07056310	500
002221216	500	0144270	500	04224813	500	07057628	500
003110534	500	02035945	1500	04230511	500	07065355	500
003991000	1000	02040021	500	04242493	500	07067051	500
004050303	500	02042425	500	04253119	500	07084821	500
004070619	500	02064529	500	04260910	500	07090086	500
004095937	500	02067664	500	04272153	500	07093823	500
004100028	500	02070032	1000	05010013	500	07115714	500
004291277	500	02074819	500	05015015	500	07131011	1000
005040318	500	02080021	500	05020026	500	07131235	500
005145028	1000	02080930	500	05025911	500	07131518	500
005246723	500	02083325	500	05031043	500	07132021	500
00527031X	500	02084612	500	05043613	500	07133517	500
006045821	500	02095816	500	05050326	500	07140033	500
006051016	1000	02117352	500	05052062	500	07140444	500
006113214	500	02120010	500	05080137	500	07152160	500
006200219	500	02124526	500	05080259	500	07153123	500
006273421	500	02130524	500	05097610	500	07153531	500
00705021X	500	02135211	500	05100037	500	07180619	500
007051693	500	02143917	500	05101716	500	07181837	500
007102342	500	02170270	500	05106810	500	07182437	500
007125412	500	02170917	500	05113022	500	0718401X	2000
00715513X	500	02171472	500	0513001X	500	07190055	500
007180072	500	02181219	500	05130048	500	07190741	1000
007224522	500	02210824	500	05134225	500	07194434	500
007245517	500	0221101X	500	05161024	500	0720139X	500
007294869	500	02220022	500	05167532	1000	07204793	500
008040549	500	02233017	500	05176818	500	07210217	500
008073919	2000	0224061X	500	05201014	500	07211529	500
008092968	500	02242326	500	05210016	500	0722489X	500
00824452X	500	02250427	500	05214115	500	07225019	500
008295017	500	02253513	500	0521483X	500	07235814	500
008659000	1000	02280270	500	05247517	500	07236031	500
009260018	500	02281233	500	05248017	1500	07250527	500
010041775	500	02292714	500	05255713	500	07260524	500
01010020	500	03013112	500	05280840	500	07272671	500
01013674	500	03021840	500	05285221	500	07280728	500
01020013	500	03023856	500	05291578	500	07287534	500
01020043	500	03054916	500	05292320	500	07291412	1000
01021529	500	03080310	500	05294613	1500	07292195	500
01023293	500	03090859	500	05300031	500	07296112	500
01025744	500	03124024	500	05310316	500	07310037	500
01027062X	500	03137578	500	06030747	500	0797090	50000
010290629	500	03155013	500	06031010	500	08016356	500
01033417	500	03181533	500	06040317	500	08021833	500
01034510	1000	03184356	500	06050042	500	08023635	500
01038715	500	03200918	500	06053034	500	08025917	500
01060019	500	0320215X	500	06053411	500	08026047	500
0106063X	500	03212099	500	06060041	500	0803002X	500
01064338	500	03220933	500	06070018	500	08030133	500
01082019	500	03242018	1500	06070318	500	08062428	500
01101012	500	03242817	500	06071247	500	08070036	500
011040011	500	03251221	500	06074214	500	08076830	500
01112616	500	03271811	500	06080713	500	08077453	500
01112833	500	03283237	500	06081021	500	08080057	500
01115804	500	03283247	500	0608251X	500	08083050	500
01120676	500	03290576	500	06090033	500	08087650	500
01145874	500	03294444	500	06093010	500	08096336	500
01155934	500	03305019	500	0610055X	500	08100514	500
0116001X	500	03314110	1500	06101095	1000	08107115	500
0116544X	500	0355154	1000	0611086X	500	08116271	1500
01166590	500	0394855	500	06111211	500	08120436	500
01170311	1000	04017465	500	06114038	500	08134096	500
01200511	500	04053116	500	06120407	500	08148714	500
012030038	500	04054412	500	06122263	500	08154232	500
012031520	5000	04056278	500	06123577	500	08164210	500
012032661	500	04060032	500	06160010	500	08170949	500
0121002X	500	04060102	500	06162513	500	08180735	500
012120014	500	04060170	500	06180019	500	08181014	500
012140030	500	04062011	500	06180353	500	0818161X	500
01220019	500	04081421	500	06191103	3000	08185515	500
01221211	500	04090538	500	06205229	500	08198511	500
01223135	1500	04100953	500	06211239	500	08201135	500
01226121X	500	04102016	500	06232041	500	08202624	3000
01231818	500	04110443	500	06236044	500	08205115	500
01231912	500	04120028	500	06240519	500	08210026	500
01241221	500	0412461X	3000	06244614	500	08210210	500
01241416	500	04140771	500	06251618	500	08211036	500
01247221	500	0415632X	500	06262044	500	08215357	500
01250034	500	04161243	500	06273119	500	08227018	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
08230032	500	10140312	500	11091819	500	130604198	500
0823004X	500	10141222	500	11100014	1000	130683198	3000
08253294	500	1014191X	500	111044455	500	1730455	500
08283653	500	10142317	500	11116811	500	200712859	3000
08285817	500	10151391	500	11118019	500	201102032	1500
08286788	500	10151512	500	111245578	1500	201130036	500
08291046	500	10160014	500	111265013	500	201152059	1500
08294072	500	10170162	500	11134772	500	201210039	500
08301058	500	10171333	500	11137613	1500	201222339	4000
08302035	500	10181011	500	11152020	500	201232018	1000
09010023	500	10186836	500	11152035	500	201250510	500
09010041	500	10193012	500	11161566	500	202260058	500
09010315	500	1019523X	1000	11161640	500	203043334	500
09012914	500	1019631X	500	11162126	500	203166672	500
09014719	500	10201127X	500	11171835	500	203202025	500
09016410	500	10201723	500	11182010	500	203230041	500
09017537	500	10202421	500	1120152X	500	204013618	500
09025729	500	10204119	500	11203930	1500	204060170	500
09030484	1500	102052749	500	11205970	1000	205065829	500
09031325	500	102062747	500	11206121X	500	205181718	500
09031839	500	102086616	500	11210313	500	205251813	500
09036438	500	10210513	500	11211251	500	206157522	500
09037842	500	10210540	500	112180096	1000	207060230	500
09040817	500	1021151X	1500	1122055X	500	207226478	4000
09042311	500	10220018	500	112300071	500	207240529	500
09050018	1000	102237524	500	11230015	500	208050722	500
09050816	500	10224126	500	1123001X	500	208053011	7000
09052418	500	102250026	500	112305017	500	208084218	500
09060913	500	10240014	500	11240429	3500	208190038	500
09065717	500	10240031	500	11240912	500	208245036	500
09070039	500	10240422	500	11242415	500	209010065	500
09071011	500	10241716	500	11242428	500	209090055	1500
09073317	1000	10242813	500	11246012	500	209202334	500
09083519	500	1025355X	500	11253541	500	209210837	500
09100313	500	10256140	500	11263619	500	209290458	500
0910231X	500	10263136	1500	11268911	500	21006002X	500
09104490	500	10270618	500	11270808	500	210083006	500
0911601X	500	10274310	500	11275823	500	210152612	1500
09130016	500	10280072	500	11284517	500	210181011	500
09130311	500	10288517	500	11286224	500	210203512	500
09131513	500	10290018	1000	11291016	500	210240635	500
09131631	500	10291338	500	11294423	500	211015455	500
09134317	500	10305116	500	11300833	500	211020629	500
09140560	500	1030656X	500	11304816	500	211211591	500
09178413	500	10310020	500	12010017	500	211241014	1500
09182714	500	103121011	500	1201193X	500	212060947	500
09194916	500	103190024	500	12013669	500	212073076	1500
09211251	500	104031725	500	12015056	500	222666689	500
09211819	500	104100412	1000	12021638	1000	226167880	10000
0924341X	500	104260414	500	12022094	500	230351744	2000
09244518	500	105085155	500	12024163	500	23102619	1000
09250441	500	10513001X	500	12030424	500	23102719	1000
09261217	500	105130431	500	12031248	500	239129463	1500
09262326	1000	10515004X	500	12047622	500	243162773	500
09268428	500	105290014	2000	12050011	500	256151275	500
09290312	500	106070018	500	12054019	500	259338713	500
09291523	500	107043259	500	12061816	500	294490	6000
1001002X	500	107096019	500	12070314	500	294880M	500
10013617	1500	107152160	500	12080021	500	296614M	500
10020287	500	107190012	500	12085615	500	296616M	500
10023110	500	107254364	500	12093819	500	296617M	500
10023244	500	108060014	500	12095334	500	296618M	500
10030029	500	108132546	500	12116839	500	301040648	500
10030296	500	10814083X	500	12120016	500	301175528	500
10033937	500	108299079	500	12130338	500	301243773	500
10040316	500	109042311	500	12141810	500	303154611	1000
10050020	500	109114860	500	12144021	500	30317005X	500
10050031	500	109135076	1000	12155898	500	303285027	500
10052846	500	109155428	500	12160012	500	303301814	500
10053492	500	109294886	500	12172213	500	304011724	500
10060563	500	11010012	500	12174038	500	304024170	500
10070010	500	110108196	500	12190520	500	304305034	500
10070730	500	11013321	500	12211370	1000	305065015	500
10071012	500	110162113	500	12211519	500	305203516	500
10080011	500	11024442	1000	12234040	500	305280037	500
10083528	500	11025723	500	1226112X	500	305312858	500
10095959	500	11025838	500	12261629	500	306100321	500
10100013	500	110261516	500	12262810	500	306102053	500
1010154X	500	11030131	500	12266257	1000	306200017	500
10101837	500	11040759	500	12272438	1000	306220022	500
10102182X	500	1105017X	500	1227301X	500	306232114	500
10110016	500	11051133	500	12275769	500	306303625	500
10111045	500	11054415	500	12276657	500	307012412	1000
101160512	500	11060036	500	12278068	500	307032065	500
101232533	500	11065149	500	12293027	500	307037018	500
10132435	500	11073313	500	12305017	500	307263618	500
10133426	500	1107638X	500	12305511	500	308100527	500
10134196	500	11090016	500	128606	1000	308120313	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
30911483X	500	505303925	500	712050414	500	A8428401	500
309155167	500	506010020	500	712113756	500	A9581971	10000
309165280	1500	506100319	500	712130818	500	B2708049	1000
309211251	500	506127429	500	712271427	500	B9526620	20000
309244537	500	506250347	500	763065935	5000	C10391	1000
309270543	500	507112726	500	778005058	2000	C10393	500
310031264	2000	507251012	500	789027802	2500	C10394	1000
31010219	15000	50810301X	1000	801194031	500	C10395	2000
310109198	500	508187528	500	801225315	500	C10396	2000
31011519	1000	508210210	500	801240025	500	C10397	1000
31011519	1000	508302930	500	802022757	500	C10398	500
310195849	500	509241429	500	802190011	500	C10399	500
311052820	500	509261629	500	802245224	10000	C10400	500
31106542X	500	510100013	500	80226082X	500	C10401	500
311121643	500	510162013	1500	80309004X	1500	C10402	2000
311514884	500	510191310	500	80318802X	500	C10403	2000
312104860	500	510230034	500	803249029	500	C10404	1000
312140012	500	510813551	500	803261827	500	C10405	1500
312191840	500	511023197	2000	804053671	500	C10408	3000
32010219	1000	512160613	500	804205126	500	C10409	500
32010619	1000	601010020	500	806035017	500	C13654	500
32011319	1000	601310215	500	806200611	500	C13682	500
32022319	2000	602105036	500	807015018	500	C13683	9000
32050319	500	602220612	500	808210205	500	C13684	2000
325228773	8000	603112136	5000	809122818	500	C13685	500
33010219	40000	604244216	500	810071585	500	C13688	500
33022619	300000	604280420	500	81017504X	500	C13691	500
33030219	50000	605120513	500	810193136	10000	C13693	1000
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505265626	500	712022094	500	A8339263	500	D8047279	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
D8380806	1500	I69907	500	I70940	500	K4650166	500
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E2662454	1000	I69909	1500	I70943	500	K5629659	1000
E3207998	20000	I69911	5000	I70944	7000	K572708	1000
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E8809449	500	I70040	500	I70963	8000	K9287019	1000
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I69897	500	I70765	500	IS9910797	500	VCL022756	500
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I69903	3500	I70935	1500	K1693522	500	VCL033616	500
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I69905	500	I70937	1000	K3630277	1000	VCL040811	500
I69906	7000	I70938	500	K4542762	500	VCL042311	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL043451	500	VCL236019	500				
VCL04483X	500	VCL240017	500				
VCL045022	1000	VCL240532	500				
VCL045412	500	VCL241536	500				
VCL05021X	500	VCL242013	500				
VCL060170	500	VCL243747	500				
VCL062029	500	VCL244016	500				
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VCL070414	500	VCL247517	3000				
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VCL092411	500	VCL281520	500				
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VCL10142X	500	VCL294372	500				
VCL101623	500	VCL297022	500				
VCL102053	500	VCL300937	500				
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VCL111624	500	VCL302030	500				
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VCL231729	500						
VCL232829	500						
VCL233810	500						
VCL234217	500						

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants using **WHITE** Application Form who have applied for 1,000,000 Hong Kong Public Offer Shares or more and are successfully or partially successfully allocated Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 26, 2019 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** service at their own risk on or before Tuesday, March 26, 2019.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their designated CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as stated in their **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Tuesday, March 26, 2019 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, March 26, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) to them via the CCASS Phone System and



the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately after the credit of the Hong Kong Public Offer Shares to the CCASS Investor Participant stock accounts and the credit of refund monies to the CCASS Investor Participant’s bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to their designated bank account.

Applicants using **WHITE** or **YELLOW** Application Form who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Form may collect their refund cheques (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 26, 2019 or such other date as notified by the Company in the newspapers.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Form who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, March 26, 2019.

For applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheques by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, March 26, 2019.

Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, March 27, 2019, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.

## **PUBLIC FLOAT**

The Company confirms that immediately following the completion of the Global Offering and before any exercise of the Over-Allotment Option, at least 25% of the total issued share capital of the Company will be held by the public and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, March 27, 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, March 27, 2019. The Shares will be traded in board lots of 500 Shares. The stock code of the Shares is 6819.

By order of the Board of Directors  
**IntelliCentrics Global Holdings Ltd.**  
**LIN Tzung-Liang**  
*Chairman of the Board*

Hong Kong, March 26, 2019

*As at the date of this announcement, the executive Directors are Mr. LIN Tzung-Liang and Mr. Michael James SHEEHAN; the non-executive Directors are Mr. LIN Kuo-Chang and Mr. Sean FANG; and the independent non-executive Directors are Mr. CHAN Kwok Wai, Mr. LO Chiang and Mr. SHEN Haipeng.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*